

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Atty

Kruthers, Heather H. (for Public Guardian – Conservator/Petitioner)

(1) Second and Final Account and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney

DC	D: 01/20/12		PUBLIC GUARDIAN Petitioner.		ervator, is	NEEDS/PROBLEMS/COMMENTS:
			Final Account pe	riod: <b>02</b> /	10/09 _ 01/20/12	
			rindi Account pe	110a. <b>02</b> /	10/07 - 01/20/12	
Co	nt. from		Accounting	_	\$43,629.12	
	Aff.Sub.Wit.		Accounting Beginning POH	_	\$3,033.50	
✓	Verified		Ending POH	-	\$2,195.74	
	Inventory		-			
	PTC		Subsequent Acco	ount per	iod: <b>01/21/12 -</b>	
	Not.Cred.		04/18/12			
<b>✓</b>	Notice of					
	Hrg		Accounting Beginning POH	-	\$2,554.95	
Ľ	Aff.Mail	w/	Beginning POH	-	\$2,195./4 \$2,554.05	
	Aff.Pub.		Ending POH	-	\$ <b>2,</b> 33 <b>4.</b> 73	
	Sp.Ntc.		Conservator	_	<b>\$1 738 80</b> (9 8	
	Pers.Serv.				nd 10.5 staff hours	
	Conf.		@ \$76/hr.)	,		
	Screen Letters		, ,			
-			Attorney	-	<b>\$2,000.00</b> (Less	
	Duties/Supp		than allowed per	Local R	ule)	
	Objections Video					
	Receipt		Bond fee	-	<b>\$75.00</b> (ok)	
	CI Report		Petitioner request	ts that di	ie to the	
	2620(c)	n/a	insufficiency of th			
<b>√</b>	Order	,	and commissions			
	Aff. Posting		upon the estate f			Reviewed by: JF
	Status Rpt		of the authorized	fees an	d commissions.	<b>Reviewed on:</b> 06/21/12
	UCCJEA					Updates:
	Citation		Petitioner prays fo			Recommendation:
	FTB Notice		person and 01/20/12, the death; 2. Approving, Second and 3. Authorizing attorney's feath of the death of the estate of the death of the deat	estate to ne conser allowing d Final ac the cons ees and o paymen Petitione te for any	'	File 1 - Santiago

Kruthers, Heather H. (for Public Guardian – Conservator/Petitioner)

(1) Second and Final Account and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney

DOD: 0	01/04/10	PUBLIC CHARDIAN Conson		NEEDS/PROBLEMS/COMMENTS:
DOD: 01/26/12		PUBLIC GUARDIAN, Conserved Petitioner.	ATOI, IS	NEEDS/PROBLEMS/COMMENTS:
		Feilioner.		
		Final Account period: 03/01	/10 01/24/12	
		Tiridi Accooni period. 03/01	/10-01/20/12	
Cont. f	1	Accounting -	\$26,327.12	
Aff	f.Sub.Wit.	Beginning POH -	•	
√ Ve	erified	-	\$1,760.12	
Inv	ventory		φ1,7 00.12	
PTO	С	Subsequent Account perio	d: 01/27/12 –	
No	ot.Cred.	04/17/12		
	otice of			
Hrg		Accounting -	\$1,811.12	
✓ Aff	f.Mail v	<b>=</b>	\$1,760.12	
Aff	f.Pub.	Ending POH -	\$1,811.12	
	o.Ntc.			
	ers.Serv.		\$1,428.80 (8.55	
	onf.	Deputy hours @ \$96/hr. and	l 8 Staff hours @	
	reen	\$76/hr.)		
<del>                                   </del>	etters			
	uties/Supp	•	\$2,000.00 (Per	
	bjections	Local Rule)		
	deo	=	¢50.00 ( I)	
	eceipt	Bond Fee -	\$50.00 (ok)	
	Report	Detitioner requires the state of	to the	
	202	Petitioner requests that due		
	rder	insufficiency of the estate to and commissions that a lier		
	f. Posting	upon the estate for any un		Reviewed by: JF
l	atus Rpt	of the authorized fees and		Reviewed on: 06/21/12
	CCJEA		COTTIT 11331OT 13.	Updates:
<del>                                   </del>	tation	Petitioner prays for an Orde	r:	Recommendation:
	B Notice	6. Finding that the conse		File 2 - Wruk
' ' '		person and estate terr	-	
		01/26/12, the conserva	itee's date of	
		death;		
		7. Approving, allowing a	_	
		Second and Final acc	·	
		8. Authorizing the conser		
		attorney's fees and co 9. Authorizing payment of		
		and		
		10. Authorizing Petitioner t	o impose a lien	
		on the estate for any u		
		of authorized fees and	-	
		U GI GOITIONZEG ICC3 GITC	COLLII LII II I	

Atty

Kruthers, Heather H (for Public Guardian – Conservator – Petitioner)

Petition for Instructions Ordering JPMorgan Chase Bank, N.A. to Release Conservatee's IRA Account Funds to the Public Guardian Pursuant to Probate Code 850 (a)(1)(D)

DO	B: 6-28-27	PUBLIC GUARDIAN, Conservator, is	NEEDS/PROBLEMS/COMMENTS:
DO	D:11-26-09	Petitioner.	Continued from 6-13-12
			Minute Order 6-13-12 states Counsel
		Petitioner states that <b>prior to</b> the	informs the Court that Mr. Ivy is
Co	nt. from 061312	Conservatee's death on 11-26-09, Deputy	requesting a continuance.
	Aff.Sub.Wit.	Public Guardian Stacy Mauro traveled to Chase Bank and close out the	As of 6-20-12, nothing further has been
~	Verified	Conservatee's checking and CD	<u>filed.</u>
		accounts. She also closed the Chase IRA;	<b>Note:</b> According to the previously
	Inventory	however, was told that the check would	settled Final Account, the balance of
	PTC	be mailed to her office, rather than	the Chase IRA was \$26,097.76 as of 3-6-
_	Not.Cred.	receiving it at the bank.	10.
~	Notice of	Danish Manusa suna articulus suna lle	<b>Note:</b> Chase Bank was personally served
	Hrg	Deputy Mauro was asked more than once	with Summons, Notice of Hearing, and a
~	Aff.Mail w	to provide documentation, including certified and notarized documents. She	copy of the petition via CT Corporation
	Aff.Pub.	provided everything Chase requested,	as agent for service of process.
	Sp.Ntc.	but they still refused to turn over the funds	<b>Note:</b> Examiner notes that the Public
	Pers.Serv.	with no explanation, despite the fact that	Guardian's time itemization associated
	Conf.	the branch employee acknowledged the	with the first account indicates that
	Screen	documentation.	Deputy Mauro traveled to Chase on at
	Letters		least two occasions during the
	Duties/Supp	The Conservatee died on 11-29-09, <u>after</u>	conservatorship, beginning at appointment (all prior to the
	Objections	the account was closed.	Conservatee's death) to close
	Video	SUSAN TROTTER was appointed as	accounts. See entries on 4-27-09 and
	Receipt	executor of the Conservatee's will on 2-4-	11-13-09.
	CI Report	10, and Letters issued on that day. Since	
	9202	Chase had not sent the IRA funds as of	
~	Order	that date, Ms. Trotter sought to have them	
	Aff. Posting	released to her.	Reviewed by: skc
	Status Rpt	Lika Danuty Maura Ms Trattar provided all	Reviewed on: 6-20-12
	UCCJEA	Like Deputy Mauro, Ms. Trotter provided all documentation requested by Chase	Updates:
	Citation	Bank, yet they still refused to turn the funds	Recommendation:
	FTB Notice	over to her with no explanation.	File 3 - Phelps
		, '	
		Petitioner therefore requests an order	
		under Probate Code §850 to order Chase	
		Bank to release the deceased	
		Conservatee's IRA account funds to the	
		Public Guardian.	

# 4 Frances H. Vasquez (Estate)

Case No. 09CEPR01028

Atty Hemb, Richard E. (for Monica Abasolo – Executor – Petitioner)

Allowance of Commissions and Fees, for Extraordinary Fees, Costs Advanced and (3) Final Distribution (Prob. C. 10800, 10810, 10811, 12201)

DOD: 10-20-09			MONICA ABASOLO, Sister and Executor	NEEDS/PROBLEMS/COMMENTS:
			with Full IAEA without bond, is Petitioner.	
			Accounting: \$160,000.00 Beginning POH: \$160,000.00	
	Aff.Sub.Wit.		Ending POH: \$106,559.36 (cash)	
>	Verified		Executor: Waived	
>	Inventory			
~	PTC		Attorney (Statutory): \$4,765.00	
~	Not.Cred.			
*	Notice of		Attorney (Extraordinary): \$11,790.00 (for legal services in connection with will	
_	Hrg Aff.Mail	W	contest litigation, unlawful detainer	
H	Aff.Pub.	VV	action, 850 petition itemized at Exhibit K)	
	Sp.Ntc.		,	
	Pers.Serv.		Costs: \$1,938.60 (filing, certified copies,	
	Conf.		etc.)	
	Screen		Distribution pursuant to Decedent's will	
>	Letters	2-18-11	dated 10-11-09:	
	Duties/Supp		daled to 11 07.	
	Objections		Monica Abasolo: \$88,065.76	
	Video		·	
	Receipt			
_	CI Report			
<del>`</del>	9202 Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed by: 5ke
	UCCJEA			Updates:
	Citation			Recommendation:
>	FTB Notice			File 4 - Vasquez

Atty Poochigian, Mark S. (for Margaret Young – Executor/Petitioner)

(1) First and Final Account and Report of Personal Representative and Petition for Its Settlement (2) for Allowance of Attorneys' Fees for Ordinary and Extraordinary Services and (3) for Final Distribution (Probate Code 11640)

DOD: 02/05/10	MARGARET YOUNG, Executor, is	NEEDS/PROBLEMS/COMMENTS:
DOD. 02/05/10	Petitioner.	MELDS/TROBLEMS/COMMENTS.
		1. Need Order.
	Account period: <b>02/05/10 - 02/29/12</b>	
Cont. from		
Aff.Sub.Wit.	Accounting - \$666,070.52	
✓ Verified	Beginning POH - \$645,145.92	
✓ Inventory	Ending POH - \$597,935.49	
✓ PTC	Executor - waived	
✓ Not.Cred.		
✓ Notice of Hrg	Attorney - \$16,125.12	
Aff.Mail	(\$15,850.48 to Baker, Manock & Jensen	
Aff.Pub.	and \$274.64 to Quinlan, Kershaw &	
Sp.Ntc.	Fanucchi)	
Pers.Serv.		
Conf. Screen	Attorney x/o fees - \$5,156.00 (pe	r
<b>Letters</b> 05/20/1	itemization for 27.2 hours of time spent regarding issues involving beneficiary	
Duties/Supp	Charles E. Young (a disabled adult) and	
Objections	Petition for Order Confirming that	
Video	Property should be Paid to the Estate)	
Receipt		
CI Report	Costs - \$902.46	
√ 9202	_	
	Closing - \$5,000.00	
Aff. Posting	Distribution, pursuant to Decedent's Will,	Reviewed by: JF
Status Rpt	is to:	Reviewed on: 06/22/12
UCCJEA Citation	<b>—</b>	Updates:  Recommendation:
✓ FTB Notice	Margaret A. Young - \$147,073.96	File 5 - Young
I I Nolice	cash, plus a 1949 Chevrolet pickup,	The 3- Toolig
	miscellaneous household furniture and	
	furnishings, and an undivided ½ interest i	n
	real property	
	Margaret A. Young as Trustee of the	
	Charles E. Young Special Needs Trust -	
	\$164,677.95 cash, plus an undivided ½	
	interest in real property	

Atty Kruthers, Heather H. (for Public Guardian)

(1) First Account Current and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney and for (3) Dispensation of Further Accounts (Prob. Code 2620; 2623; 2628; 2630; 2942)

Case No. 11CEPR00171

Aa	e: 52		PUBLIC GUARDIAN, Conservator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	B: 12-4-59			
			Account period: 3-4-11 through 4-4-12	
	Aff.Sub.Wit.		Accounting: \$17,590.51 Beginning POH: \$208.58 Ending POH: \$3,624.02 (cash)	
~	Verified			
~	Inventory		Conservator: \$5,809.36	
	PTC		(45.71 Deputy hours @\$96/hr and 18.70 Staff hours @ \$76/hr itemized at Exhibit B)	
	Not.Cred.			
~	Notice of Hrg		Attorney: \$2,000.00 (per local rule)	
~	Aff.Mail	W	Bond fee: \$25.00 (ok)	
	Aff.Pub.			
	Sp.Ntc.		Petitioner requests that due to the	
	Pers.Serv.		insufficiency of the estate to pay the fees and commissions that a lien be imposed upon the	
	Conf.		estate for any unpaid balances of the	
	Screen		unauthorized fees and commissions.	
	Letters			
	Duties/Supp		Petitioner states that the conservatorship	
	Objections		estate meets the requirements of Probate Code §2628 to dispense with further	
	Video		accountings as long as the conservatorship	
	Receipt		estate meets the requirements of Probate	
~	CI Report		Code §2628.	
	2620(c)			
~	Order		Petitioner prays for an Order:	
	Aff. Posting		<ol> <li>Approving, allowing and settling the account;</li> </ol>	Reviewed by: skc
	Status Rpt		Authorizing the conservator and attorney	Reviewed on: 6-22-12
	UCCJEA		fees and commissions;	Updates:
	Citation		3. Payment of the bond fee;	Recommendation:
	FTB Notice		<ul> <li>4. Authorizing petitioner to impose a lien on the estate for any unpaid balances of authorized fees and commissions;</li> <li>5. Dispensation of further accounts; and</li> <li>6. Other relief that the Court considers proper.</li> </ul>	File 6 - Lopez

### 7 Richard Howard Smith (Estate)

Atty

Burnside, Leigh W. (for Charlene Smith – Executor/Petitioner)

Atty McBride, Julia (for Holly Sweeney – daughter)

(1) Petition for Termination of Further Proceedings and (2) for Discharge of Personal Representative (Probate Code 12251)

Case No. 11CEPR00704

#### DOD: 08/13/10 **CHARLENE SMITH, Petitioner, was NEEDS/PROBLEMS/COMMENTS:** appointed Executor without bond and Note: Letters were issued on 03/08/12. A Withdrawal and Discharge of Creditor's Claim was filed 05/16/12 **Petitioner states:** Cont. from by Holly Sweeney individually and as 1. In her Petition for Probate, Petitioner Aff.Sub.Wit. Trustee of the Richard Howard Smith alleged that the value of the assets & Patricia H. Smith Revocable Livina Verified of Decedent subject to probate Trust dated 11/07/95 Inventory administration was unknown. At PTC that time, Petitioner was appointed Not.Cred. to defend the estate against a Creditor's Claim filed by Holly Notice of Sweeney, individually and as Trustee Hrg of the Richard Howard Smith & Aff.Mail w/ Patricia H. Smith Revocable Livina Aff.Pub. Trust dated 11/07/95 ("Dispute"), Sp.Ntc. and to determine if there were any Pers.Serv. assets subject to probate Conf. administration. Screen 2. On or about 04/13/12, the Dispute Letters was settled. Upon resolution of the Duties/Supp Dispute, it was determined that **Objections** there were no assets of the estate Video subject to probate administration. Receipt 3. Petitioner has diligently searched for CI Report all assets of the Decedent but has 9202 failed to discover any property of Order any kind belonging to the estate Aff. Posting Reviewed by: JF that is subject to administration. 4. All costs and expenses incurred in Status Rpt **Reviewed on:** 06/22/12 the administration of the estate **UCCJEA Updates:** have been paid. Citation Recommendation: 5. No request for special notice has **FTB Notice** File 7 - Smith been filed. Petitioner prays for an Order: 1. Terminating further proceedings for the administration of the estate: and 2. Discharging Petitioner, Charlene Smith, as the court appointed personal representative of the estate.

Shekoyan, James E. (for Felicia Garcia – Spouse – Petitioner)

Petition to Determine Succession to Real Property (Prob. C. 13151)

L	D: 2.4.40	TELLOLA CARCIA CONTROL	, <u>, , , , , , , , , , , , , , , , , , </u>
טט	D: 2-1-10	FELICIA GARCIA, Spouse, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	nt. from 030812, 2212, 032912 Aff.Sub.Wit.	Declaration filed 4-18-12 includes the Decedent's four children MONICA RODRIGUEZ, STEPHANIE GARCIA, ELIZABETH R. GARCIA, and EZEKIAL GARCIA, JR., as additional petitioners.	Minute Order 3-29-12: The Court would accept declarations by the other Garcia children stating the petitioner is acting on his/her behalf and that each could benefit. Those not wanting to partake could file a quitclaim.
> >	Verified Inventory PTC	40 days since DOD  No other proceedings	Examiner notes that the Declaration filed 4-18-12 is signed by all heirs and requests distribution pursuant to Probate Code §6401.
>	Not.Cred.  Notice of Hrg  Aff.Mail W	I&A: \$45,000.00  Decedent died intestate	Examiner has interlineated the Order to reflect distribution pursuant to the Declaration.
	Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen	Petitioner states Decedent inherited certain real property in Orange Cove, CA from his father in 1994 and at his death owned a 100% sole and separate interest in the property.	
	Letters Duties/Supp Objections Video	Petitioner and Decedent began living together in 1982 and were married in 1995. Monica Rodriquez, Stephanie Ann Garcia, Elizabeth R.	
>	Receipt CI Report 9202 Order	Garcia and Ezekial Garcia Jr., are the natural born children of Petitioner and Decedent and Decedent did not have any other children, living or deceased.	
	Aff. Posting Status Rpt UCCJEA Citation FTB Notice	Petitioners request court determination that Decedent's 100% interest in the real property passes to them pursuant to intestate succession as follows:	Reviewed by: skc  Reviewed on: 6-21-12  Updates:  Recommendation: SUBMITTED  File 8 - Garcia
		Felicia Garcia: a 1/3 undivided interest Monica Rodriguez: a 1/6 undivided interest Stephanie Ann Garcia: a 1/6 undivided interest Elizabeth R. Garcia: a 1/6 undivided interest Ezekial Garcia, Jr.: a 1/6 undivided interest	

#### Fenton Marion Reeves (CONS/P)

9

**FTB Notice** 

Vallis, James H. (for Petitioner Donna Day)

Atty Atty Sanoian, Joanne (Court-appointed for Conservatee)

> Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1822680-2682)

Ag	e: 89 years	THERE IS NO TEMPORARY.
DC	B: 9/1/1922	No temporary was requested.
		<b>DONNA DAY</b> , daughter, is Petitioner
		and requests appointment as
Со	nt. from 051712	Conservator of the person with
	Aff.Sub.Wit.	medical consent powers.
1	Verified	
	Inventory	Declaration of Neil A. Smith, D.O., filed
	PTC	4/6/2012 supports medical consent and dementia powers.
	Not.Cred.	and demeniid powers.
✓	Notice of Hrg	Petitioner states the proposed
✓	Aff.Mail	Conservatee is unable to keep his
	Aff.Pub.	medications straight and many times
	Sp.Ntc.	forgets to take them. He believes
	Pers.Serv.	someone is breaking into his home
1	Conf. Screen	and stealing items. He goes to the
1	Letters	bank to check on his balance and
1	Duties/Supp	claims someone is getting into his
	Objections	accounts and taking it away from him.  He takes large amounts of money out
1	Video	to transfer it to new accounts or other
	Receipt	banks. Petitioner states she has been
✓	CI Report	writing his checks and paying his bills
	9202	for a couple of years. He does not
🗸	Order	understand how severe his problem is.
	A ( , D , I )	Court Investigator Jennifer Young's
	Aff. Posting	Report was filed 6/22/2012.
	Status Rpt	_
	UCCJEA	4
<u> </u>	Citation	

#### **NEEDS/PROBLEMS/COMMENTS:**

Case No. 12CEPR00314

#### Continued from 5/17/2012 at the request of Attorney Vallis.

**Note:** Proposed Conservatee has not been advised of his rights. Court Investigator Jennifer Young's Report filed 6/22/2012 states she was unable to provide Advisement of Rights as the proposed Conservatee is in Barstow, CA, and that following a reciprocal request to the San Bernardino County Court Investigator's Office on 5/15/2012 to have the proposed Conservatee advised of his rights, she was informed by that office that they are unable to meet with the proposed Conservatee due to their office being busy and his location being a distance away from their office.

Note: The Petition does not include the mandatory Attachment Requesting Special Orders Regarding Dementia (Judicial Council form GC-313.) However, it appears Petitioner in fact requests dementia powers, and Court may wish to confirm Petitioner's request.

Reviewed by: KT / LEG Reviewed on: 6/22/12 Updates: 6/25/12 **Recommendation:** File 9 - Reeves

## 10 Arlene Mae Nagel (Estate)

Atty

Fishman, Robert G.; Callister, Jared R., of Fishman Larsen Goldring & Zeitler (for Petitioner Peter Nagel)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

Case No. 12CEPR00440

DC	D: 12/18/2009		PETER NAGEL, spouse and named	NEEDS/PROBLEMS/COMMENTS:
			Executor without bond, is Petitioner.	
			Full IAEA – O.K.	
Со	nt. from		101117 (E) (C. 10.10.	
	Aff.Sub.Wit.	S/P		
✓	Verified		Will dated: 5/23/2006	
	Inventory		Will dated. 3/23/2006	
	PTC			
	Not.Cred.		Residence – Fresno	
✓	Notice of		Publication – Business Journal	
	Hrg			
<b>√</b>	Aff.Mail	W/O		
<b>✓</b>	Aff.Pub.		Estimated value of the Estate:	
	Sp.Ntc.			
	Pers.Serv.		Real property - \$257,000.00	
	Conf.		Total - \$257,000.00	
	Screen		4_0.,000.00	
	Aff. Posting			
<b>✓</b>	Duties/Supp		Probate Referee: Steven Diebert	
	Objections		Probale Releiee. Sievell Diebeil	
	Video			
	Receipt			
	CI Report			
<b>√</b>	9202 Order			
· /	Letters			Reviewed by: LEG
	Status Rpt			Reviewed by: EEO  Reviewed on: 6/22/12
	UCCJEA			Updates:
	Citation			Recommendation: SUBMITTED
	FTB Notice			File 10 - Nagel

# 11 Hilda L. Anderson (Estate) Case No. 12CEPR00445

Atty Dowling, Michael P. (for Edward E. Anderson – son/Petitioner)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 01/25/12	EDWARD E. ANDERSON, son/named	NEEDS/PROBLEMS/COMMENTS:
	Executor without bond, is Petitioner.	1. The Petition states that the
Cont. from Aff.Sub.Wit. s/p	Full IAEA – OK Will dated 05/05/93	decedent had a predeceased spouse. Need date of death of predeceased spouse pursuant to Local Rule 7.1.1 D.  Need Order and Letters.
✓ Verified	7 1 m d d d d d d d d d d d d d d d d d d	2. Need Order and Letters.
PTC Not.Cred.	Residence: Fresno Publication: The Business Journal	Note: If the petition is granted status hearings will be set as follows:
✓ Notice of Hrg	Estimated Value of the Estate:	• Friday, 10/26/2012 at 9:00a.m. in Dept. 303 for the
✓ Aff.Mail w/	Personal property- \$179,378.51	filing of the inventory and appraisal <b>and</b>
✓ Aff.Pub.	Annual income - 1,000.00	appraisar <u>ana</u>
Sp.Ntc.	Total - \$180,378.51	• Friday, 08/16/2013 at
Pers.Serv. Conf. Screen	Probate Referee: <b>RICK SMITH</b>	<b>9:00a.m. in Dept. 303</b> for the filing of the first account and final distribution.
Letters x		Pursuant to Local Rule 7.5 if the
✓ Duties/Supp		required documents are filed 10
Objections		days prior to the hearings on the
Video Receipt		matter the status hearing will come off calendar and no appearance
CI Report		will be required.
9202		
Order X		
Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed on: 06/22/12
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 11 - Anderson

## 12 Jay Oudomdy (Det Succ)

Case No. 12CEPR00446

Atty Dornay, Val J., sole practitioner (for Petitioners Doungta Oudomdy, Joy Oudomdy, Souriyo Oudomdy and Souphaphone Sielawa)

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 10/2/2011		DOUNGTA OUDOMDY, JOY OUDOMDY,	NEEDS/PROBLEMS/COMMENTS:
333.10/2/2011		SOURIYO OUDOMDY and SOUPHAPHONE	THE STEINIG, SOMEWERING.
		SIELAWA, spouse and children, are	
		Petitioners.	
Cont. from			
Aff.Sub.Wit.		40 days since DOD.	
✓ Verified			
✓ Inventory			
PTC		No other proceedings	
Not.Cred.			
✓ Notice of			
Hrg ✓ Aff.Mail	W/O	     & A   - \$55,000.00	
Aff.Pub.		Ψου,σου	
Sp.Ntc.			
Pers.Serv.	1	Decedent died intestate.	
Conf.		Decedent died intestate.	
Screen			
Letters		Petitioner requests Court determination	
Duties/Supp		that Decedent's 100% interest in real	
Objections		property located at 5167 E. Lamona, Fresno, passes to the Petitioners pursuant to	
Video		intestate succession, as follows:	
Receipt			
CI Report		DOUNGTA OUDOMDY – 1/3 interest;	
9202		JOY OUDOMDY – 2/9 interest;	
✓ Order		SOURIYO OUDOMDY – 2/9 interest;	
Aff. Posting		<b>SOUPHAPHONE SIELAWA</b> – 2/9 interest.	Reviewed by: LEG
Status Rpt			Reviewed on: 6/22/12
UCCJEA			Updates:
Citation			Recommendation: SUBMITTED
FTB Notice			File 12 - Oudomdy

# 13 Ruth M. Berry (Estate) Case No. 12CEPR00448

Atty Janian, Paulette (for Linda J. Bibb – daughter/Petitioner)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 10/23/11	LINDA J. BIBB, daughter/named	NEEDS/PROBLEMS/COMMENTS:
	alternate Executor without bond, is	Note: Status hearings will be set as
	Petitioner.	follows:
Cont. from	_	
	Full IAEA – ok	• Friday, 10/26/2012 at 9:00a.m. in Dept. 303 for the
✓ Verified	<del>`</del>	filing of the inventory and
Inventory	─ Will dated 12/20/99	appraisal <u>and</u>
PTC		• Friday, 08/16/2013 at
Not.Cred.	Residence: Selma	<b>9:00a.m. in Dept. 303</b> for the
✓ Notice of	Publication: Selma Enterprise	filing of the first account and
Hrg		final distribution.
✓ Aff.Mail ∨		Pursuant to Local Rule 7.5 if the
✓ Aff.Pub.	Real property - \$44,000.00	required documents are filed 10 days
Sp.Ntc. Pers.Serv.	=	prior to the hearings on the matter
Conf.	Probate Referee: <b>STEVEN DIEBERT</b>	the status hearing will come off calendar and no appearance will be
Screen		required.
✓ Letters		
✓ Duties/Supp		
Objections		
Video		
Receipt	_	
CI Report 9202	_	
√ Order	_	
Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed on: 06/22/12
UCCJEA		Updates:
Citation		Recommendation: SUBMITTED
FTB Notice		File 13 - Berry

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 00 /10 /00	(Prob. C. 8002, 10450)	NEEDS (DRODUENS (COMMENTS)
DOD: 08/19/92	ALAN CADE, JR., grandson, is	NEEDS/PROBLEMS/COMMENTS:
Cont. from	<ul><li>Petitioner, and requests</li><li>appointment as Administrator</li><li>without bond.</li></ul>	The Petition states that the decedent's spouse and 3 sons are deceased.  Need date of death of all deceased.  The Petition states that the decedent's spouse and 3 sons are deceased.  The Petition states that the decedent's spouse and 3 sons are deceased.
Aff.Sub.Wit.  Verified Inventory  PTC  Not.Cred.  Notice of Hrg  Aff.Mail  Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters	Full IAEA – OK  All heirs waive bond???  Decedent died intestate  Residence: Fresno Publication: The Business Journal  Estimated Value of the Estate: Real property - \$100,000.00  Probate Referee: RICK SMITH	persons pursuant to Local Rule 7.1.1D.  2. Nomination of Petitioner and Waivers of Bond have been filed by:    Karen Cade
Duties/Supp x Objections Video Receipt		Duties and Liabilities (Form DE-147S).  Note: If the petition is granted, status hearings will be set as follows:
9202  ✓ Order		<ul> <li>Friday, 10/26/2012 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and</li> <li>Friday, 08/16/2013 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution.</li> <li>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</li> </ul>
Aff. Posting		Reviewed by: JF
Status Rpt		<b>Reviewed on:</b> 06/22/12
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 14 - Cade
		1.4

Atty

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution (Prob. C. 12200, et seq.)

DOD: 12/14/06		JOANNE MILLER, sister, was appointed	NEEDS	/PROBLEMS/COMMENTS:
		Administrator and Letters were issue on 07/17/07.	1.	Need First Account and/or Petition for Final Distribution.
Cont. from		Inventory & Appraisal - \$185,000.00 filed 07/09/07.		
Aff.Sub.Wit.				
Verified		Notice of Status hearing filed 05/15/12		
Inventory		set this matter for status on 06/27/12.		
PTC		Clerk's Certificate of Mailing states that		
Not.Cred.		the Notice of Status hearing was mailed		
Notice of		to Joanne Miller and Philip Flanigan on		
Hrg		05/15/12.		
Aff.Mail				
Aff.Pub.				
Sp.Ntc.				
Pers.Serv.				
Conf.				
Screen				
Letters				
Duties/Supp				
Objections				
Video				
Receipt				
CI Report				
9202				
Order			Povisor	ved by: JF
Aff. Posting				•
Status Rpt				ved on: 06/22/12
UCCJEA Citation			Update	es: nmendation:
FTB Notice				nmenaation: 5 - Murchison
FIB NOTICE			riie 15	o - Murchison

#### Frieda McElroy (CONS/PE) 16

Case No. 09CEPR00101

Bakergumprecht-Davies, Kathleen (for Carol Owens – Conservator)
Status Hearing Re: Final Accounting Atty

DOD: 12/28/10	CAROL OWENS, daughter, was appointed temporary	NEEDS/PROBLEMS/COMMENTS:
	Conservator of the Person and Estate with bond set at	
	\$30,000.00 on 02/10/09.	1. Need Final
	Conservator filed a bond in the amount of \$30,000.00	Accounting.
Cont. from	on 03/09/09.	
Aff.Sub.Wit.		
Verified	CAROL OWENS, daughter, was appointed Conservator	
Inventory	of the Person and Estate and Letters were issued on	
PTC	08/06/09.	
Not.Cred.	Order settling 1st Account and Report of Conservator	
Notice of	was filed 11/03/10.	
Hrg		
Aff.Mail	Conservatee died on 12/28/10.	
Aff.Pub.	Notice of Status Hearing filed 01/27/12 set a Status	
Sp.Ntc.	Hearing Re: Termination of Proceeding for Deceased	
Pers.Serv.	Conservatee on 04/04/12. Clerk's Certificate of Mailing	
Conf.	states that the Notice of Status Hearing was mailed to	
Screen	Conservator and attorney Kathleen Bakergrumprecht-	
Letters	Davies on 01/27/12.	
Duties/Supp	Minute Order from 05/09/12 hearing re Order to Show	
Objections	Cause set this matter for status of Final Accounting.	
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: JF
Status Rpt		<b>Reviewed on:</b> 06/22/12
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 16 - McElroy

Barrus, John E. (for Jennifer Kemp – mother/Guardian of the Estate)
Status Hearing Re: Proof of Funds in Blocked Account

	NEEDS/PROBLEMS/COMMENTS:
Cont. from Aff.Sub.Wit.	OFF CALENDAR  Receipt and Acknowledgment of Order for the Deposit of Money Into Blocked Account filed 06/21/12.
Verified	
Inventory PTC Not.Cred.	<b>Note:</b> Per Minute Order dated 05/31/12, status hearings have been set as follows:
Notice of Hrg  Aff.Mail	<ul> <li>Friday, 10/05/12 at 9:00 am in</li> <li>Dept. 303 for filing of the</li> </ul>
Aff.Pub.	Inventory & Appraisal
Sp.Ntc.	• Friday, 10/04/13 at 9:00 am in
Pers.Serv.	<b>Dept. 303</b> for filing of the First Account
Conf. Screen	
Letters	Pursuant to Local Rule 7.5 if the
Duties/Supp	required documents are filed 10 days
Objections	prior to the hearings on the matter the status hearing will come off
Video Receipt	calendar and no appearance will be required.
CI Report	1040
9202	
Order	
Aff. Posting	Reviewed by: JF
Status Rpt	<b>Reviewed on:</b> 06/22/12
UCCJEA	Updates:
Citation	Recommendation:
FTB Notice	File 17 - Kemp

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